



TRINIDAD CEMENT LIMITED

NOTICE

CHANGE IN CREDIT ARRANGEMENTS

Trinidad Cement Limited (“TCL” or “the Company”) hereby advises that, on September 12, 2023, pursuant to the authorization of its Board of Directors, the Company entered into (i) a revolving loan agreement with Citibank (Trinidad & Tobago) Limited as lender for a principal amount of TT\$25 million (US\$3.69 million based on an exchange rate of TT\$6.77 to US\$1.00) (the “Citibank Loan”), and (ii) a revolving loan agreement with RBC Merchant Bank (Caribbean) Limited as lender for a principal amount of TT\$25 million (US\$3.69 million based on an exchange rate of TT\$6.77 to US\$1.00) (the “RBC Merchant Bank Loan”) (the Citibank Loan and the RBC Merchant Bank Loan, together, “the Agreements”). The proceeds from the loans granted under the Agreements will be used for general corporate purposes.

The key terms of the Agreements are:

- a. Term - 3 years.
- b. Interest Rate - the most recent Open Market Operation rate plus 275 basis points.
- c. The Agreements are guaranteed by Cemex, S.A.B. de C.V.

This Notice is published pursuant to Section 64(1)(b) of the Trinidad and Tobago Securities Act, 2012